
IRS Form W-9 — Request for Taxpayer Identification Number

Equivalent to IRS Form W-9 for collecting taxpayer identification numbers. Not an official IRS form.

REQUEST FOR TAXPAYER IDENTIFICATION NUMBER AND CERTIFICATION

(Equivalent to IRS Form W-9)

Give this form to the requester. Do not send to the IRS.

Part I — Taxpayer Information

Name (as shown on your income tax return): Jane M. Doe

Business name/disregarded entity name, if different from above: Doe Consulting LLC

Federal tax classification: [Federal Tax Classification]

Other (if applicable): Specify if 'Other' selected above

Exemptions (codes apply only to certain entities, not individuals):

- Exempt payee code (if any): 1-13
- Exemption from FATCA reporting code (if any): A-M

Address: 123 Main Street, Apt 4B

City, state, and ZIP code: New York, NY 10001

Requester's name and address (optional): Company requesting the W-9

List account number(s) here (optional): List account number(s)

Part II — Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). For sole proprietors, you may enter either your SSN or your employer identification number (EIN). For other entities, it is your EIN. If you do not have a number, see the IRS instructions for how to obtain a TIN.

Social security number: XXX-XX-XXXX

OR

Employer identification number: XX-XXXXXXX

Note: If the account is in more than one name, see the IRS instructions for guidelines on whose number to enter.

Part III — Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined in the IRS instructions); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

General Instructions

Purpose of This Form: An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return.

Use this form only if you are a U.S. person (including a resident alien) to provide your correct TIN. If you do not return this form to the requester with a TIN, you might be subject to backup withholding at the applicable rate.

By signing this form, you: (1) certify that the TIN you are giving is correct (or you are waiting for a number to be issued), (2) certify that you are not subject to backup withholding, or (3) claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your

allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and (4) certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.

Note: If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person: For federal tax purposes, you are considered a U.S. person if you are: an individual who is a U.S. citizen or U.S. resident alien; a partnership, corporation, company, or association created or organized in the United States or under the laws of the United States; an estate (other than a foreign estate); or a domestic trust (as defined in Treasury Regulations section 301.7701-7).

SIGNATURES

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date set forth above.

Taxpayer

Signature: _____

Printed Name: _____

Date: _____

Title: _____